
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 5, 2014

DOVER CORPORATION
(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or other Jurisdiction
of Incorporation)

1-4018
(Commission
File Number)

53-0257888
(I.R.S. Employer
Identification No.)

3005 Highland Parkway
Downers Grove, Illinois 60515
(Address of Principal Executive Offices)

(630) 541-1540
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

Item 7.01 Regulation FD Disclosure.

Dover Corporation (the “Company”) is hosting an investor meeting at 6:00 pm EST on March 5, 2014. The meeting will include a presentation concerning the Company’s mid-term outlook, new segment structure, growth opportunities, productivity initiatives and capital allocation. The presentation materials being given to investors have been posted on the Company’s website (<http://www.dovercorporation.com>).

Forward-Looking Statements:

The presentation materials are being furnished herewith as Exhibit 99.1. As noted therein, the materials contain “forward-looking” statements within the meaning of the Securities Exchange Act of 1934, as amended, and the Private Securities Litigation Reform Act of 1995. Such statements relate to, among other things, growth opportunities, productivity initiatives, capital allocation, and operating and strategic plans. The forward-looking statements in these materials include any statements that are not historical facts and may be indicated by words or phrases such as “a look forward,” “expect,” “will,” “plans,” or similar phrases or the use of the future tense. Forward-looking statements are subject to inherent risks and uncertainties that could cause actual results to differ materially from current expectations. Such risk factors include, but are not limited to, market and economic conditions and changes in corporate policy. We refer you to the documents we file from time to time with the Securities and Exchange Commission, such as our reports on Form 10-K, Form 10-Q and Form 8-K, for a discussion of these and other risks and uncertainties that could cause our actual results to differ materially from our current expectations and from the forward-looking statements contained in these presentation materials. We undertake no obligation to update any forward-looking statement, except as required by law.

Item 9.01 Financial Statements and Exhibits.

(a) Financial statements of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Shell company transactions.

Not applicable.

(d) Exhibits.

The following exhibit is furnished as part of this report:

99.1 Dover Corporation’s Investor Meeting Presentation March 5, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 5, 2014

DOVER CORPORATION

(Registrant)

By: /s/ Ivonne M. Cabrera

Ivonne M. Cabrera

Senior Vice President, General Counsel & Secretary

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Dover Corporation's Investor Meeting Presentation March 5, 2014



March 5, 2014

Investor Meeting

Forward looking statements

We want to remind everyone that our comments may contain forward-looking statements that are inherently subject to uncertainties. We caution everyone to be guided in their analysis of Dover Corporation by referring to our Form 10-K for a list of factors that could cause our results to differ from those anticipated in any such forward-looking statements.

We would also direct your attention to our website, dovercorporation.com, where considerably more information can be found.

Since our last New York meeting...

- Building our industrial businesses
 - Continued to expand in our growth areas
 - Energy, Fluids, Refrigeration, Printing & ID all grew organically and through acquisition
 - Anthony, Finder, KPS, Fibrelite and MS all expand product breadth and geographic reach
 - Our business profile is **more consistent and focused** with **sustainable higher margins**

- New segment structure to capture growth opportunities
 - Energy, Fluids, Refrigeration & Food Equipment, and Engineered Systems

- The next generation of Dover leadership to drive performance
 - Andy Fincher, Bill Johnson and Soma Somasundaram to lead Engineered Systems, Refrigeration & Food Equipment, and Energy, respectively

...but our strengths remain unchanged

- Customer intimacy
 - Innovate for the customer
 - We win when we help our customers win
 - Recurring theme of delivering efficiency (energy, cost & speed) and sustainability
 - Superior customer service
 - On-time delivery, quality, support

- Leverage our scale

- Generate cash
 - Free cash flow remains consistently strong

- Market share leadership
 - Strong focus on technology leadership and innovation drive share gains and customer loyalty

Dover has several levers for value creation

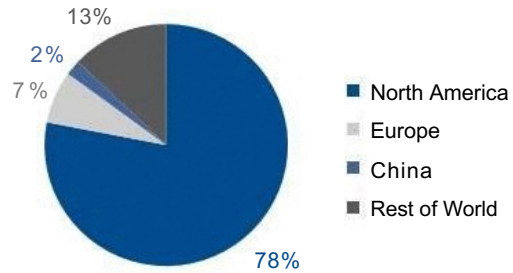


*Mid-term: 2014 -2016

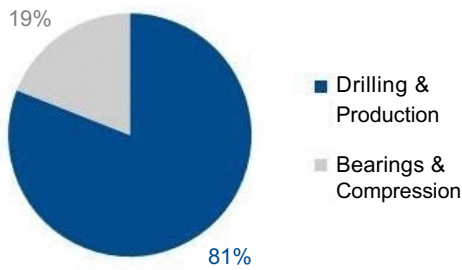
Energy: At a glance

Dover Energy is a leading provider of customer driven solutions and services for safe and efficient production and processing of fuels worldwide, and has a strong presence in the bearings and compression components market.

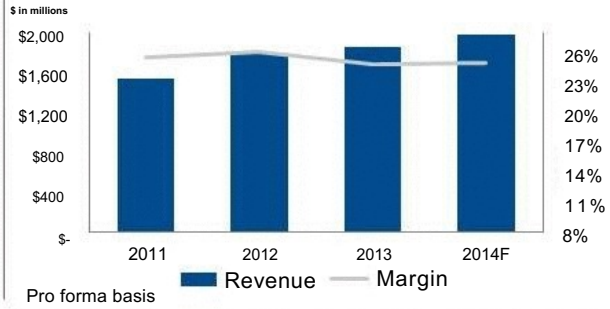
Revenue by geography 2013PF



Revenue by market 2013PF



Revenue & margin



Growth opportunities: A look forward

Energy

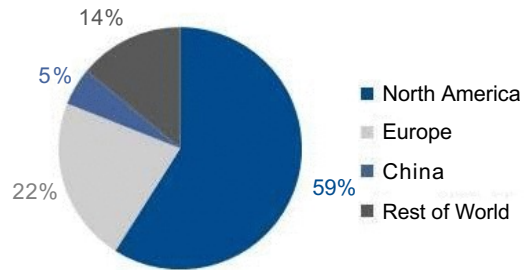
- Continue to expand geographical presence
 - Significant investments in sales, field engineering and facilities are paying dividends....will continue in 2014
 - 24% and 45% international growth* in 2012 and in 2013
 - Increase participation in global tenders
 - Middle East, South America & Australia
 - Seek additional industry partnership opportunities
- Fill in product gaps internally and through acquisition
 - Progressive cavity pumps.....others
 - Remote monitoring/automation for oil and gas production
- Grow core business
 - Leverage plunger and gas lift technologies into international markets
 - Strengthen our position in faster growing basins
 - Increase OEM share in bearings and compression

*Note: Outside North America and Europe, on a pro forma basis

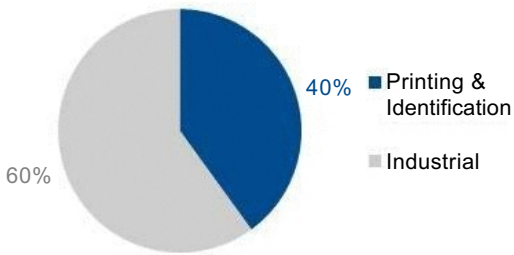
Engineered Systems: At a glance

Dover Engineered Systems is focused on the design, manufacture and service of critical equipment and components serving the printing & identification, vehicle service, waste handling, and select niche industrial end-markets.

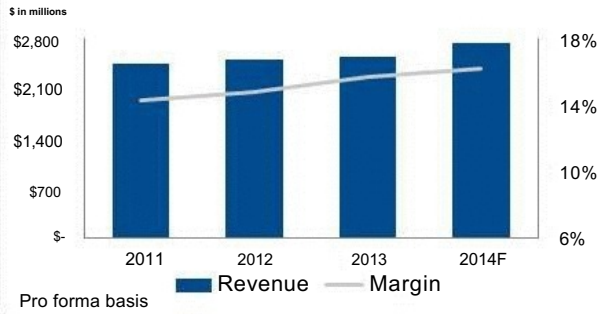
Revenue by geography 2013PF



Revenue by market 2013PF



Revenue & margin



Growth opportunities: A look forward

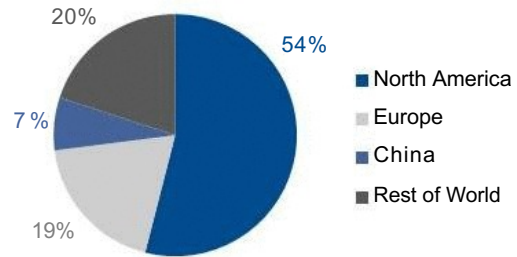
Engineered Systems

- Expand markets served in Printing & Identification
 - Recent MS acquisition adds exposure to fast growing textile markets
 - Capitalize on “analog to digital” trend
 - Leverage ink expertise to drive additional opportunity
 - Extend technology to other textiles including flooring and wall coverings
 - Grow North American and China presence in core markets
- Make focused industrial investments
 - Concentrate on after-market customer productivity solutions
 - Curotto Can a great example of creating value in “mature” markets
 - More opportunities in vehicle service markets
 - Expand in high growth recycling and waste-to energy markets
- Extend geographic reach
 - Achieve YOY 10%+ growth outside the US
 - Growing middle class consumption and higher operating costs driving automation solutions in emerging markets

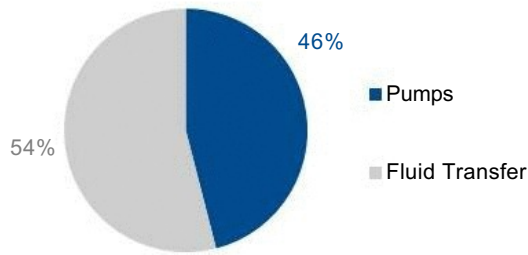
Fluids: At a glance

Dover Fluids is focused on the safe handling of critical fluids across the oil & gas, retail fueling, chemical, hygienic and industrial end-markets.

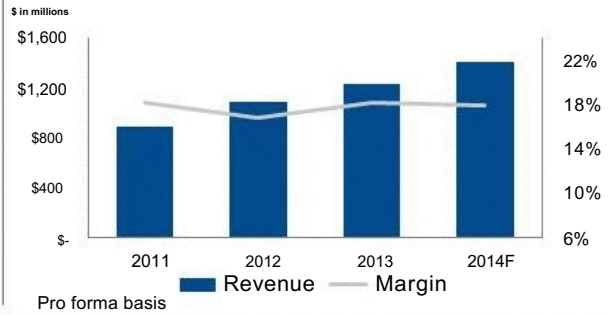
Revenue by Geography 2013PF



Revenue by Market 2013PF



Revenue & Margin



Growth opportunities: A look forward

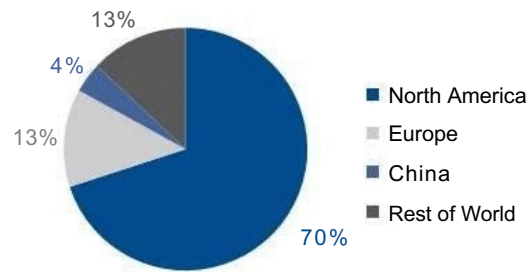
Fluids

- Leverage our global footprint to accelerate growth
 - Targeting 25% growth in markets outside North America and Europe in 2014
 - Grow presence in Middle East and China through Maag and Finder channels
 - Double revenue in Australia through Ebsray's LPG and chemical pump technologies
- Access new markets through recent acquisitions
 - Complete “station in a box” offering worldwide with KPS and Fibrelite
 - Penetrate North American plastics and oil & gas markets through European acquisitions
- Develop and acquire products that provide complete solutions
 - Build comprehensive offering of highly engineered pump technologies
 - Innovate around automation, energy efficiency and evolving regulatory standards
 - Expand hygienic pump presence

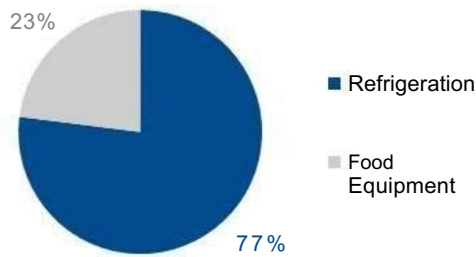
Refrigeration & Food Equipment: At a glance

Dover Refrigeration & Food Equipment is the leading provider of energy efficient equipment and systems serving the commercial refrigeration and food service industries.

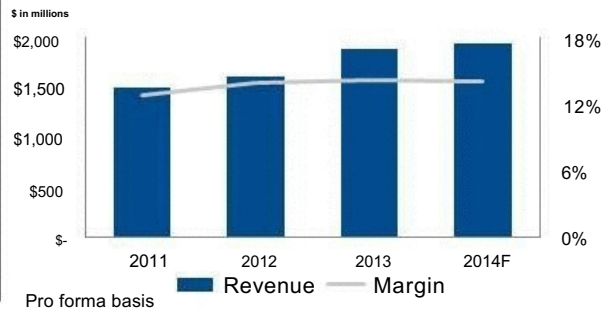
Revenue by Geography 2013PF



Revenue by Market 2013PF



Revenue & Margin



Growth opportunities: A look forward

Refrigeration & Food Equipment

- Develop broader customer base
 - Build share with targeted accounts
 - Leverage strong customer relationships as supermarket chains expand globally
- Capitalize on secular trends
 - Rising energy costs and increasing government regulation are driving strong demand for energy efficient solutions
 - Close-the-case sales grew +15% in 2013 with strong growth expected to continue
- Penetrate higher growth adjacent markets
 - Large retailers shifting to smaller store formats
 - C-store and “Dollar” stores expected to continue above market growth rates
- Leverage new sales channel organization and synergies
 - Convergence of refrigeration and food equipment in supermarket
 - Extend Anthony after-market business
- Acquire assets that expand technology and geography
 - Build turn-key refrigeration capabilities in Brazil and Europe; Add-ons in food equipment

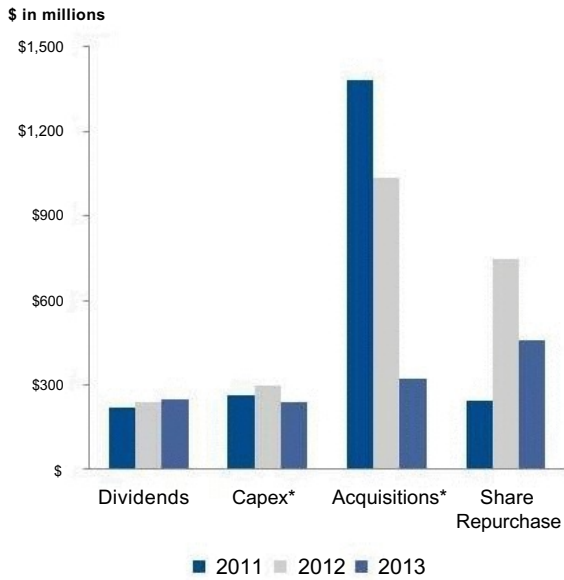
Margin enhancement through productivity

- Global supply chain
 - Program now in its 5th year
 - Continuing to leverage the scale of Dover
 - Many spend categories are being reviewed again
 - \$90 - \$120 million in savings or cost avoidance expected over the next 3 years
- Shared manufacturing
 - Several consolidation projects are near completion
 - Hill Phoenix will consolidate 4 sites in Atlanta area ~\$3M of annualized savings*
 - Energy will combine 5 sites in Houston ~\$1M of annualized savings*
 - More projects are on the way
- Investing in Lean and Post-Merger Integration (“PMI”)
 - Adding lean resources across segments
 - PMI leaders driven to integrate faster with focus on near term accretion

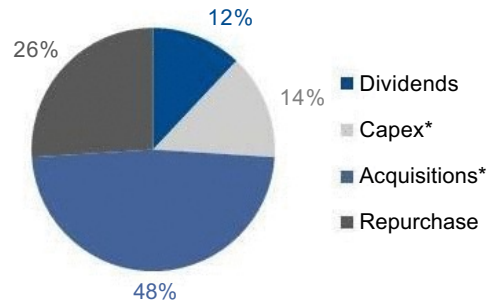
* Annualized savings over 3 years (2014 – 2016)

Capital allocation: Recent history

2011 – 2013 Capital allocation



Capital Deployed 2011 – 2013: \$5.7B



- Consistently returning cash to shareholders
- Acquisition spending will remain disciplined

* Includes Knowles capex and acquisitions

Capital allocation 2014

- Strong balance sheet
 - \$800 million cash as of December 31, 2013 (primarily overseas)
 - \$400 million from Knowles
 - \$170 million in proceeds from DEK sale (expected mid-year)
 - Strong free cash flow

- We expect to raise the dividend for 59th consecutive year

- Capex expected to be roughly \$200 million

- Acquisitions
 - Pipeline is active
 - Could close \$500 million to \$1 billion in deals this year

- Will complete \$1 billion program in Q1
 - Capacity to do more; largely dependent on how pipeline develops

Summary

	2014 Organic growth rate	Mid-term ^(a) Organic Growth rate
Energy	4% - 5%	4% - 6%
Engineered Systems	3% - 4%	3% - 5%
Fluids	4% - 5%	4% - 6%
Refrigeration & Food Equipment	2% - 3%	2% - 4%
Total organic	3% - 4%	3% - 5%
Acquisitions	≈ 3% ^(b)	≈ 5%
Total growth	6% - 7%	8% - 10%

- 2014 is on track
 - Early bookings trends show solid broad-based growth
 - Q1 revenue growth as expected, sequentially in-line with Q4 2013
- Mid-term growth complemented by:
 - Mid-term margin expansion to 19% driven by continuing focus on lean and productivity initiatives
 - Strong free cash flow generation in excess of 10% of revenue
 - Consistent return of cash to shareholders

(a): 2014 – 2016

(b): Growth from completed acquisitions

